

PETRONAS GAS BERHAD

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COMPANY PROFILE

WVB Number	MYS000030273
ISIN Number	MYL60330O004
Status	ACTIVE [PUBLIC]
Country of Incorporation	MALAYSIA
Industry Classification	NATURAL GAS TRANSMIS & DISTR (4923)
Address	LEVEL 49-51, TOWER 1, PETRONAS TWIN TOWERS, KUALA LUMPUR CITY CENTRE, KUALA LUMPUR
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Website	WWW.PETRONASGAS.COM

Principal Activities

The principal activities of the Company consist of separating natural gas into its components and storing, transporting and distributing such components thereof for a fee and the sale of industrial utilities. Its subsidiaries, Regas Terminal (Sg. Udang) Sdn Bhd and Pengerang LNG (Two) Sdn Bhd own and operate LNG regasification terminal. Its joint ventures, Kimanis Power Sdn Bhd is involved in generation and sale of electricity, Pengerang Gas Solutions Sdn Bhd is involved in construction, ownership and operations of the air separation unit plant and Industrial Gases Solutions Sdn Bhd is involved in selling, marketing, distribution and promotion of industrial gas.

PREDICTED BUSINESS RISK

1.197

RISK FACTORS

	Standard Value	Weight	Contribution to Risk Index
Operating Risk	-0.974	0.370	-0.360
Strategic Risk	-3.987	0.200	-0.797
Asset Risk	-1.456	-0.700	1.019
Size Diversity	0	-0.500	0
Overall Adjustment			-0.139
Industry Standard Deviation			1.233
Adjusted to Industry Avr BRI			1.094
Industry Avr BRI			0.103

	Company	Adj. Value for Raw Value	Average Industry	Adj. Value for Avg. Industry	Deviation from Average	Standard Deviation	Standard Value	Standard Value %
OPERATING RISK (%)								
Variation in Pretax Return (NOPBT/Capital)	2.206	0.791	4.539	1.513	-0.722	1.635	-0.442	0
Variation in After-Tax Return (NOPAT/Capital)	2.897	1.064	4.731	1.554	-0.490	1.692	-0.300	0
Variation in Total Gross Return (tot COPAT/tot Gross Capital)	2.500	0.916	2.377	0.866	0.050	1.816	0.028	-3.592
Variation in Operating Cash Flow Return (Net Operating Cash Flow/Gross Permanent Capital)	2.500	0.916	2.377	0.866	0.050	1.816	0.028	-3.592
Variation in Capital Growth Rate	2.226	0.800	3.231	1.173	-0.373	1.295	-0.288	0
STRATEGIC RISK (%)								
Pre-Tax Return (NOPBT/Capital)	0.150	0.118	6.677	1.899	-1.781	1.190	-1.497	0
After-Tax Return (NOPAT/Capital)	0.120	0.693	7.285	1.986	-1.293	1.092	-1.184	0
Total Gross Return (COPAT/tot Gross Capital)	0.180	0.334	6.218	1.827	-1.493	1.210	-1.234	0
Net Sales Growth Rate	10.120	1.328	3.884	1.357	-0.029	1.317	-0.022	0
Internal Capital Growth Rate	7.467	2.010	15.957	2.770	-0.760	15.133	-0.050	0
ASSET RISK (%)								
Accounts Receivables Days on Hand	1.552	0.440	75.846	4.329	-3.889	83.084	-0.047	0
Inventory Days on Hand	4.476	1.499	19.749	2.983	-1.484	69.298	-0.021	0
Net Working Capital Variation Index	0.041	-3.194	0.160	-1.833	-1.361	4.448	-0.306	0
Weighted Average Asset Life	3.293	1.192	3.476	1.246	-0.054	2.273	-0.024	0
Plant Newness	0.495	-0.703	0.688	-0.374	-0.329	0.311	-1.058	0
Plant Life	27.009	3.296	27.654	3.320	-0.024	73.611	0	0
SIZE and DIVERSITY								
Total Capital in Most Recent Year (in Thousand)	4,336,450.342	15.283	2,675,876.211	14.800	0.483	8,017,890.309	0	-16.625
International Diversity (% Foreign Income)	0		40.068	3.691		1,251.226		0



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